

RMA ANNUAL RISK MANAGEMENT CONFERENCE
PREPARE FOR TOMORROWSM

CONFERENCE AGENDA

Agenda as of September 8, 2017
Subject to change.

PRE-CONFERENCE EVENTS SUNDAY, NOVEMBER 12, 2017

9:00 a.m. – 12:30 p.m.

Community Bank Vendor Management Forum

1:30 p.m. – 4:30 p.m.

Credit Risk Policy Round Table

1:30 p.m. – 4:30 p.m.

Enterprise Risk Management Round Table

4:30 p.m. – 5:30 p.m.

First Time Attendees Cocktail Reception

5:30 p.m. – 7:30 p.m.

Opening Reception in Main Exhibit Hall

MONDAY, NOVEMBER 13, 2017

7:15 a.m. – 8:00 a.m.

Innovation Session 1: Presented by Finastra

7:15 a.m. – 8:00 a.m.

Innovation Session 2: Presented by Sageworks

8:00 a.m. – 8:30 a.m.

Welcome and Introductions

8:30 a.m. – 9:15 a.m.

Keynote Address

Brian T. Moynihan, Chairman and CEO, Bank of America

9:30 a.m. – 10:30 a.m.

Breakout Sessions Group 1

- Growing Loans in Concert with Your Portfolio Management Strategy and Risk Appetite Statement
- Construction Technology
- Understanding Block Chain Technology and Its Implications
- CCAR/DFST/CECL Data Discussion
- Legal Issues All Community Banks Should Be Monitoring
- Enhancing Credit Operations with the Cloud

10:30 a.m. – 11:15 a.m.

Coffee and Exhibitor Break

11:15 a.m. – 12:15 p.m.

Breakout Sessions Group 2

- Important Changes to the Accounting Rules That Will Affect Your Underwriting Practices
- Construction Technology
- Business Continuity Challenges and Strategies
- The M&Ms of Operational Risk Management
- Community Bank Chief Credit Officer Panel
- Concentration Risk Management: How Are Community Banks Managing the 100/300 CRE Levels?

12:30 p.m. – 1:15 p.m.

Innovation Session 3: Presented by Paynet

12:30 p.m. – 1:15 p.m.

Innovation Session 4: Presented by AFS

1:30 p.m. – 2:15 p.m.

Keynote Address

Darryl J. Fess, President & CEO of Brookline Bank

2:15 p.m. – 3:15 p.m.

CRO Panel

3:15 p.m. – 4:00 p.m.

Coffee and Exhibit Hall Break

4:15 p.m. – 5:15 p.m.

Breakout Sessions Group 3

- Chief Credit Officer Panel
- Interest Rate Risk and Liquidity Issues
- Data Governance and Model Risk Management Discussion
- Do the Three Lines of Defense Need Updating?
- CECL: Deep Analytics in Assessing the Alternatives
- Community Bank Landscape: Finding a Niche to Ensure Your Success

5:30 p.m. – 6:45 p.m.

Networking Reception

TUESDAY, NOVEMBER 14, 2017

7:15 a.m. – 8:00 a.m.

Innovation Session 5: Presented by Newgen Software

7:15 a.m. – 8:00 a.m.

Innovation Session 6: Presented by Vanguard Software Group

8:15 a.m. – 8:30 a.m.

Awards

8:30 a.m. – 9:15 a.m.

Keynote Address

Victor Calanog, PHD, Chief Economist, REIS

9:15 a.m. – 10:15 a.m.

Regulatory Panel

10:15 a.m. – 10:45 a.m.

Coffee and Exhibit Hall Break

11:00 a.m. – 12:00 p.m.

Breakout Sessions Group 4

- Loan Policy Issues
- Changing Credit Culture in a Dynamic Regulatory Environment
- CECL Working Group Panel
- Sales Practices Governance and Control Issues
- KRIs That All Community Banks Should Be Watching
- Five Reasons Why Development Projects Lose Money

12:00 p.m. – 1:00 p.m.

Luncheon

1:00 p.m.

Meeting Adjourns

POST-CONFERENCE EVENTS

November 14, 2017 1:30 p.m. – 5:00 p.m.
continuing

November 15, 2017 8:30 a.m. – 3:30 p.m.

The ALLL Workshop: Understanding CECL

RMA ANNUAL RISK MANAGEMENT CONFERENCE

NOVEMBER 12-14, 2017 • BOSTON, MA

REGISTRATION FORM | EVENT #501201-18 | Promotional Code: BROCHURE

Full conference includes opening reception, breakfast, and lunch on Monday and Tuesday, cocktail reception on Monday, and all business sessions on Monday and Tuesday.

			Qty.	Amt.
CONFERENCE ONLY				
RMA chapter officer/board member or Credit Risk Certified individual	August 1, 2017 through September 15, 2017	\$995	_____	_____
	After September 15, 2017	\$1,195	_____	_____
RMA Associate member	August 1, 2017 through September 15, 2017	\$1,095	_____	_____
	After September 15, 2017	\$1,295	_____	_____
Nonassociate from RMA member institution/Professional member	August 1, 2017 through September 15, 2017	\$1,195	_____	_____
	After September 15, 2017	\$1,395	_____	_____
Nonmember	Any time	\$1,895	_____	_____
Spouse/guest	Any time	\$75	_____	_____
PRE- AND POST-CONFERENCE EVENTS				
Credit Risk Policy Round Table (November 12)	Bankers only	\$250	_____	_____
Enterprise Risk Management Round Table (November 12)	Bankers only	\$250	_____	_____
Operational Risk Forum: Community Bank Vendor Risk Management (November 12)	RMA Member (forum alone)	\$595	_____	_____
	RMA Member (with full conference registration)	\$395	_____	_____
	Nonmember	\$750	_____	_____
First-timer Cocktail Reception (November 12)	Any time	N/A	_____	_____
The ALLL Workshop: Understanding CECL (November 14-15)	RMA Member (seminar alone)	\$865	_____	_____
	RMA Member (with full conference registration)	\$589	_____	_____
	Nonmember	\$1,235	_____	_____
			Total	_____

Mr. Mrs. Ms.

First name: _____ M.I.: _____ Last name: _____

Nickname (for badge): _____ Title: _____

Institution: _____

Mailing address: _____

City: _____ State/province: _____

Zip/postal code: _____ Country: _____

Phone: _____ Fax: _____

Email address: _____

BILLING INFORMATION

Same as above

Name _____

Institution _____

Address _____

City _____

State/province _____ Zip/postal code _____

Country _____

SPOUSE/GUEST REGISTRATION

Includes opening reception, breakfast with participants Monday and Tuesday, and Monday evening reception. Lunches are on your own.

Guest's full name: _____

Nickname (for badge): _____

Check enclosed VISA MasterCard AMEX Diners Club Discover

Credit card number: _____

Expiration Date: _____

Signature: _____

I understand that my signature allows The Risk Management Association to charge my credit card for this purchase.

REGISTER 5 WAYS

1 Email: registrar@rmahq.org

2 Online: www.rmahq.org

3 Phone: 800-677-7621

4 Fax: 215-446-4100

5 Mail: RMA
Lbx 1140 P.O. Box 8500
Philadelphia, PA 19178-1140

This section must be filled out in order to properly process your registration.

Which best describes your job function? Please check all that apply.

- Auditor
- Business Line Operational Risk Manager
- CEO/President
- Chief Credit Officer
- Chief Risk Officer
- COO
- Chief Operational Risk Officer
- Chief Information Officer/Director IT
- Chief Regulatory Affairs Officer
- Chief/Senior Lender
- CFO/Finance
- Compliance Officer/Manager
- Corporate Operational Risk Manager
- CPA/Attorney/Appraiser
- Credit Administration/Department
- Credit Policy Officer
- Dean/Professor/Teaching Assistant
- Government Agency
- Human Resources/Training Director
- Insurance
- IT Manager
- Legal Counsel
- Loan Review/Administration
- Market Risk Officer
- Nonbank/Nonfinancial
- Portfolio Management Officer
- Regulator/Examiner
- Relationship Manager/Lender
- Risk Management Officer
- Secretary/Admin. Assistant
- Securities Lending
- Securities Trader
- Student
- Underwriter/Analyst
- University/Librarian

Which best describes your area of specialty? Please check all that apply.

- Agricultural Lending
- Audit
- Commercial Banking
- Consumer/Retail Banking
- Corporate Office
- Credit Department
- Credit Risk
- Custody
- Enterprise Risk
- Finance Function
- Funds Management
- Health Care
- International/Global Banking
- Investment Banking
- IT
- Legal
- Life/Health Insurance
- Market Risk
- Nonbank/Nonfinancial Institution
- Nonprofit/University
- Operational Risk
- Operations
- P&C Insurance
- Private Banking/Wealth Management
- Real Estate Lending
- Sales and Marketing
- Securities Lending
- Securities or Fixed-Income Trading